

Table 5.
THE KROGER CO.
CONSOLIDATED BALANCE SHEET
(in millions)

	<u>February 01,</u> <u>2003</u>	<u>February 02,</u> <u>2002</u>
ASSETS		
Current Assets		
Cash	\$ 171.2	\$ 160.6
Receivables	677.1	678.7
Inventories	4,175.2	4,177.6
Prepaid and other current assets	<u>542.2</u>	<u>495.5</u>
Total current assets	5,565.7	5,512.4
Property, plant and equipment, net	10,547.9	9,657.0
Goodwill, net	3,575.1	3,594.2
Fair value interest rate hedges (a)	110.2	-
Other assets	<u>302.9</u>	<u>305.2</u>
Total Assets	<u>\$ 20,101.8</u>	<u>\$ 19,068.8</u>
 LIABILITIES AND STOCKHOLDERS' EQUITY		
Current liabilities		
Current portion of long-term debt including capital leases	\$ 352.4	\$ 436.2
Accounts payable	3,278.4	3,004.9
Accrued salaries and wages	570.8	583.7
Other current liabilities	<u>1,406.1</u>	<u>1,460.5</u>
Total current liabilities	5,607.7	5,485.3
Long-term debt including capital leases		
Face value long-term debt including capital leases	8,111.6	8,411.8
Adjustment to reflect fair value interest rate hedges (a)	<u>110.2</u>	<u>(18.6)</u>
Long-term debt including capital leases	8,221.8	8,393.2
Fair value interest rate hedges (a)	-	18.6
Other long-term liabilities	2,422.0	1,669.6
Stockholders' equity	<u>3,850.3</u>	<u>3,502.1</u>
Total liabilities and stockholders' equity	<u>\$ 20,101.8</u>	<u>\$ 19,068.8</u>
 Total common shares outstanding at end of period	 758.1	 794.2
Total diluted shares year to date	790.9	824.6

Note: Certain prior year amounts have been reclassified to conform to current year presentation.

(a) Balance sheet adjustments to reflect fair value interest rate hedges of fixed rate debt, pursuant to SFAS No. 133.