

CONSOLIDATED BALANCE SHEET
Subject to Reclassification
(in millions)

	May 26, 2001	May 20, 2000
	<u> </u>	<u> </u>
ASSETS		
Current Assets		
Cash	\$ 159.9	\$ 163.2
Receivables	671.8	622.5
Inventories	4,205.7	3,902.7
Prepaid and other current assets	<u>440.7</u>	<u>435.5</u>
Total current assets	5,478.1	5,123.9
Property, plant and equipment, net	9,092.1	8,315.0
Goodwill, net	3,644.6	3,681.6
Other assets	<u>332.1</u>	<u>360.2</u>
Total Assets	<u>\$ 18,546.9</u>	<u>\$ 17,480.7</u>
 LIABILITIES AND STOCKHOLDERS' EQUITY		
Current liabilities		
Current portion of long-term debt including capital leases	\$ 330.4	\$ 569.9
Accounts payable	3,134.7	3,004.0
Accrued salaries and wages	553.0	543.3
Other current liabilities	<u>1,487.0</u>	<u>1,259.4</u>
Total current liabilities	5,505.1	5,376.6
Long-term debt including capital leases	8,490.3	8,006.6
Other long-term liabilities	1,423.6	1,502.8
Stockholders' equity	<u>3,127.9</u>	<u>2,594.7</u>
Total liabilities and stockholders' equity	<u>\$ 18,546.9</u>	<u>\$ 17,480.7</u>
Total common shares outstanding at end of period	807.4	826.2
Total diluted shares Year to Date	833.4	850.4

NET WORKING CAPITAL CALCULATION

	May 26, 2001	May 20, 2000
	<u> </u>	<u> </u>
Cash	\$ 159.9	\$ 163.2
Receivables	671.8	622.5
FIFO Inventory	4,559.8	4,262.7
Operating prepaid and other assets	350.9	358.0
Accounts payable	(3,134.7)	(3,004.0)
Operating accrued liabilities	(1,812.5)	(1,848.7)
Prepaid VEBA	<u>(95.1)</u>	<u>(117.7)</u>
Net working capital	\$ 700.1	\$ 436.0