

CONSOLIDATED BALANCE SHEET
Subject to Reclassification
(in millions)

| | February 3, 2001 | January 29, 2000 |
|--|---------------------|---------------------|
| | <u> </u> | <u> </u> |
| ASSETS | | |
| Current Assets | | |
| Cash | \$ 160.8 | \$ 280.6 |
| Receivables | 687.3 | 635.6 |
| Inventories | 4,066.0 | 3,938.0 |
| Prepaid and other current assets | <u>501.5</u> | <u>690.0</u> |
| Total current assets | 5,415.6 | 5,544.2 |
| Property, plant and equipment, net | 8,819.8 | 8,266.2 |
| Goodwill, net | 3,639.4 | 3,717.8 |
| Other assets | <u>314.8</u> | <u>402.7</u> |
| Total Assets | <u>\$ 18,189.6</u> | <u>\$ 17,930.9</u> |
| LIABILITIES AND STOCKHOLDERS' EQUITY | | |
| Current liabilities | | |
| Current portion of long-term debt | \$ 306.9 | \$ 536.3 |
| Accounts payable | 3,012.4 | 2,772.8 |
| Accrued salaries and wages | 603.8 | 694.7 |
| Other current liabilities | <u>1,668.0</u> | <u>1,659.6</u> |
| Total current liabilities | 5,591.1 | 5,663.4 |
| Long-term debt | 7,845.8 | 8,045.3 |
| Other long-term liabilities | 1,664.4 | 1,542.9 |
| Stockholders' equity | <u>3,088.3</u> | <u>2,679.3</u> |
| Total liabilities and stockholders' equity | <u>\$ 18,189.6</u> | <u>\$ 17,930.9</u> |
| Total common shares outstanding at end of period | 815.5 | 834.7 |
| Total diluted shares Year to Date | 846.1 | 858.2 |

NET WORKING CAPITAL CALCULATION

| | February 3, 2001 | January 29, 2000 |
|------------------------------------|---------------------|---------------------|
| | <u> </u> | <u> </u> |
| Cash | \$ 160.8 | \$ 280.6 |
| Receivables | 687.3 | 635.6 |
| FIFO Inventory | 4,561.7 | 4,439.7 |
| Operating prepaid and other assets | 409.8 | 495.3 |
| Accounts payable | (3,012.4) | (2,772.8) |
| Operating accrued liabilities | (2,123.2) | (2,219.8) |
| Prepaid VEBA | <u>(208.0)</u> | <u>(200.0)</u> |
| Net working capital | \$ 476.0 | \$ 658.6 |