

**Table 2.**  
**THE KROGER CO.**  
**CONSOLIDATED BALANCE SHEETS**  
(in millions)  
(unaudited)

	August 12, 2006	August 13, 2005
<b>ASSETS</b>		
Current Assets		
Cash	\$ 137.0	\$ 128.8
Cash - Temporary investments	666.1	250.0
Store deposits in-transit	541.7	509.7
Receivables	709.3	640.6
Inventories	4,428.1	4,249.6
Prepaid and other current assets	300.4	265.3
Total current assets	6,782.6	6,044.0
Property, plant and equipment, net	11,431.4	11,400.2
Goodwill, net	2,192.3	2,192.3
Other assets	498.3	451.5
Total Assets	\$ 20,904.6	\$ 20,088.0
 <b>LIABILITIES AND SHAREOWNERS' EQUITY</b>		
Current liabilities		
Current portion of long-term debt, at face value, including capital leases and lease-financing obligations	\$ 813.6	\$ 295.5
Accounts payable	3,628.9	3,420.7
Accrued salaries and wages	686.2	649.3
Deferred income taxes	217.3	286.3
Other current liabilities	2,195.2	1,858.3
Total current liabilities	7,541.2	6,510.1
Long-term debt including capital leases and lease-financing obligations		
Long-term debt, at face value, including capital leases and lease-financing obligations	6,131.1	6,879.4
Adjustment to reflect fair value interest rate hedges	13.7	46.5
Long-term debt including capital leases and lease-financing obligations	6,144.8	6,925.9
Deferred income taxes	808.7	812.8
Other long-term liabilities	1,754.7	1,848.5
Total Liabilities	16,249.4	16,097.3
Shareowners' equity	4,655.2	3,990.7
Total Liabilities and Shareowners' Equity	\$ 20,904.6	\$ 20,088.0
Total common shares outstanding at end of period	716.2	723.5
Total diluted shares year to date	727.3	731.2

Note: Certain prior-year amounts have been reclassified to conform to current-year presentation.