

Table 2.
THE KROGER CO.
CONSOLIDATED BALANCE SHEETS
(in millions)
(unaudited)

	May 20, 2006	May 21, 2005
ASSETS		
Current Assets		
Cash	\$ 133.4	\$ 135.2
Cash - Temporary investments	526.1	-
Store deposits in-transit	522.9	521.2
Receivables	696.4	615.7
Inventories	4,443.6	4,292.2
Prepaid and other current assets	333.7	307.2
Total current assets	6,656.1	5,871.5
Property, plant and equipment, net	11,401.9	11,429.5
Goodwill, net	2,192.3	2,192.3
Other assets	484.7	430.3
Total Assets	\$ 20,735.0	\$ 19,923.6
 LIABILITIES AND SHAREOWNERS' EQUITY		
Current liabilities		
Current portion of long-term debt, at face value, including capital leases and lease-financing obligations	\$ 742.6	\$ 71.1
Accounts payable	3,563.7	3,444.5
Accrued salaries and wages	634.7	570.2
Deferred income taxes	217.3	286.3
Other current liabilities	1,951.1	1,675.9
Total current liabilities	7,109.4	6,048.0
Long-term debt including capital leases and lease-financing obligations		
Long-term debt, at face value, including capital leases and lease-financing obligations	6,431.4	7,375.7
Adjustment to reflect fair value interest rate hedges	11.7	57.1
Long-term debt including capital leases and lease-financing obligations	6,443.1	7,432.8
Deferred income taxes	834.3	821.1
Other long-term liabilities	1,743.9	1,836.7
Total Liabilities	16,130.7	16,138.6
Shareowners' equity	4,604.3	3,785.0
Total Liabilities and Shareowners' Equity	\$ 20,735.0	\$ 19,923.6
Total common shares outstanding at end of period	720.5	722.9
Total diluted shares year to date	728.8	732.5

Note: Certain prior-year amounts have been reclassified to conform to current-year presentation.