

Table 2.
THE KROGER CO.
CONSOLIDATED BALANCE SHEETS

(in millions)
(unaudited)

	November 4, 2006	November 5, 2005
ASSETS		
Current Assets		
Cash	\$ 141.0	\$ 136.9
Cash - Temporary investments	0.3	100.0
Store deposits in-transit	596.3	562.1
Receivables	718.4	664.2
Inventories	4,967.7	4,785.8
Prepaid and other current assets	249.1	323.9
Total current assets	6,672.8	6,572.9
Property, plant and equipment, net	11,552.7	11,347.2
Goodwill, net	2,192.3	2,192.3
Other assets	503.2	464.5
Total Assets	\$ 20,921.0	\$ 20,576.9
LIABILITIES AND SHAREOWNERS' EQUITY		
Current liabilities		
Current portion of long-term debt, at face value, including capital leases and lease-financing obligations	\$ 813.8	\$ 638.8
Accounts payable	3,846.7	3,762.8
Accrued salaries and wages	695.3	651.7
Deferred income taxes	217.3	286.3
Other current liabilities	2,016.3	1,879.7
Total current liabilities	7,589.4	7,219.3
Long-term debt including capital leases and lease-financing obligations		
Long-term debt, at face value, including capital leases and lease-financing obligations	6,127.3	6,596.5
Adjustment to reflect fair value interest rate hedges	20.2	25.1
Long-term debt including capital leases and lease-financing obligations	6,147.5	6,621.6
Deferred income taxes	778.1	780.9
Other long-term liabilities	1,795.2	1,776.3
Total Liabilities	16,310.2	16,398.1
Shareowners' equity	4,610.8	4,178.8
Total Liabilities and Shareowners' Equity	\$ 20,921.0	\$ 20,576.9
Total common shares outstanding at end of period	707.0	724.2
Total diluted shares year to date	725.3	731.4

Note: Certain prior-year amounts have been reclassified to conform to current-year presentation.