

**Table 2.**  
**THE KROGER CO.**  
**CONSOLIDATED BALANCE SHEETS**  
(in millions)  
(unaudited)

	January 31, 2009	February 2, 2008
<b>ASSETS</b>		
Current Assets		
Cash	\$ 216.5	\$ 159.9
Cash - Temporary investments (a)	46.6	81.7
Store deposits in-transit	631.0	675.7
Receivables	943.9	786.2
Inventories	4,858.6	4,848.9
Prepaid and other current assets	509.7	555.2
Total current assets	7,206.3	7,107.6
Property, plant and equipment, net	13,160.6	12,497.9
Goodwill, net	2,271.1	2,143.7
Other assets	573.0	542.9
Total Assets	\$ 23,211.0	\$ 22,292.1
<b>LIABILITIES AND SHAREOWNERS' EQUITY</b>		
Current liabilities		
Current portion of long-term debt, at face value, including capital leases and lease-financing obligations	\$ 557.6	\$ 1,592.2
Accounts payable	3,822.2	3,867.3
Accrued salaries and wages	827.7	814.8
Deferred income taxes	343.9	238.6
Other current liabilities	2,077.9	2,169.9
Total current liabilities	7,629.3	8,682.8
Long-term debt including capital leases and lease-financing obligations		
Long-term debt, at face value, including capital leases and lease-financing obligations	7,460.4	6,484.7
Adjustment to reflect fair value interest rate hedges	44.5	44.7
Long-term debt including capital leases and lease-financing obligations	7,504.9	6,529.4
Deferred income taxes	384.1	366.8
Other long-term liabilities	2,421.6	1,799.6
Total Liabilities	17,939.9	17,378.6
Minority interests	95.1	-
Shareowners' equity	5,176.0	4,913.5
Total Liabilities and Shareowners' Equity	\$ 23,211.0	\$ 22,292.1
Total common shares outstanding at end of period	648.4	663.2
Total diluted shares year-to-date	658.9	697.7

Note: Certain prior-year amounts have been reclassified to conform to current-year presentation.

(a) Cash - Temporary investments represent Euros held to settle Euro - denominated contracts, and escrow deposits. Decline in balance resulted primarily from payments made on the Euro - denominated contracts.