

**Table 2.**  
**THE KROGER CO.**  
**CONSOLIDATED BALANCE SHEETS**  
(in millions)  
(unaudited)

	August 18, 2007	August 12, 2006
<b>ASSETS</b>		
Current Assets		
Cash	\$ 133.8	\$ 137.0
Cash - Temporary investments	30.4	666.1
Store deposits in-transit	564.0	541.7
Receivables	679.5	709.3
Inventories	4,577.4	4,428.1
Prepaid and other current assets	254.7	300.4
Total current assets	6,239.8	6,782.6
Property, plant and equipment, net	12,120.6	11,431.4
Goodwill, net	2,143.2	2,192.3
Other assets	557.0	498.3
Total Assets	\$ 21,060.6	\$ 20,904.6
<b>LIABILITIES AND SHAREOWNERS' EQUITY</b>		
Current liabilities		
Current portion of long-term debt, at face value, including capital leases and lease-financing obligations	\$ 1,202.3	\$ 813.6
Accounts payable	3,833.8	3,628.9
Accrued salaries and wages	755.9	686.2
Deferred income taxes	170.4	217.3
Other current liabilities	2,059.0	2,195.2
Total current liabilities	8,021.4	7,541.2
Long-term debt including capital leases and lease-financing obligations		
Long-term debt, at face value, including capital leases and lease-financing obligations	5,452.8	6,131.1
Adjustment to reflect fair value interest rate hedges	29.5	13.7
Long-term debt including capital leases and lease-financing obligations	5,482.3	6,144.8
Deferred income taxes	293.0	808.7
Other long-term liabilities	2,306.1	1,754.7
Total Liabilities	16,102.8	16,249.4
Shareowners' equity	4,957.8	4,655.2
Total Liabilities and Shareowners' Equity	\$ 21,060.6	\$ 20,904.6
Total common shares outstanding at end of period	687.8	716.2
Total diluted shares year to date	712.5	727.3

Note: Certain prior-year amounts have been reclassified to conform to current-year presentation.